

**Patient Information**

Today's Date \_\_\_/\_\_\_/\_\_\_

Name:( Last, First, Middle) \_\_\_\_\_ Social Security#: \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Sex (MF) \_\_\_\_\_ Marital Statue: Single Married Other Birth date: \_\_\_/\_\_\_/\_\_\_ Age \_\_\_\_\_

Home # ( ) \_\_\_\_\_ Work# ( ) \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Cell phone#( ) \_\_\_\_\_ Student: Yes No Part-Time

Email (for communication only. We WILL NOT share your email): \_\_\_\_\_

Person responsible for payment:( If different than above) \_\_\_\_\_ Social Security# \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip: \_\_\_\_\_ Phone # \_\_\_\_\_

In case of an emergency contact: Name \_\_\_\_\_ Phone number ( ) \_\_\_\_\_

Address: \_\_\_\_\_ Payment Choice: Cash \_\_\_ Check \_\_\_ Credit Card \_\_\_ Insurance \_\_\_

**Insurance Information:**

Insurance Company: \_\_\_\_\_ Phone#: \_\_\_\_\_ Policy #: \_\_\_\_\_

Policy Holder: (Last, First, Middle) \_\_\_\_\_

Social Security#: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

Address: \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Sex: (M/F) \_\_\_\_\_ Home number: ( ) \_\_\_\_\_ Employer: \_\_\_\_\_

Patients' relationship to policyholder: Self Spouse Child

Secondary Company: \_\_\_\_\_ Phone#: \_\_\_\_\_ Policy #: \_\_\_\_\_

Policy Holder: (Last, First, Middle) \_\_\_\_\_ Social Security#: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_

Address: \_\_\_\_\_ City, State, Zip \_\_\_\_\_

**Office Policy**

**Payment is required when services are rendered** (eye exam, contact lens fits, office visits). A minimum of 50% of the fee for materials must be paid for before they can be ordered and the remaining balance must paid for before they can be released from the office. (Eyeglasses and contact lenses).

**Please remember that insurance is considered a method of reimbursing the patient for fee paid to the doctor** and is not a substitute for payment. Some companies pay fixed allowance for certain procedures, and others pay a percentage of the charge. It is your responsibly to pay any deductible amount, co-insurance, or any other balance not paid for by your insurance.

**It is the patient's responsibility to know their insurance coverage, and relay that information to the office staff.** Please ask if you have any questions about your insurance, we will help you in any way we can. Any fees not covered by insurance within 60 days will be billed to the patient.

I authorize the release of any medical of other information necessary to process this claim. I also request payment of government benefits either to myself of the party who accepts assignment below.

A 1.5% monthly (18% annual) fee will be added to all accounts not current, ie. After 30 days there will be a \$5.00 late fee accessed each month if payment is not made. Balance must be paid in full by the end of the 30-day period or your account will be turned over to our collection agency.

The undersigned specifically agrees to pay all reasonable attorneys' fees and court costs in the event legal action is taken to collect on an account. The undersigned further agrees to pay an additional amount representing up to 40% of the principal balance if the account is referred to a collection agency or attorney for collections. This additional amount is in recognition of the cost associated with said collection action processing.

Patient/Guardian Signature: \_\_\_\_\_ Today \_\_\_/\_\_\_/\_\_\_

# Medical History Questionnaire

Name: \_\_\_\_\_ Today Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
 City: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Name of Medical Doctor: \_\_\_\_\_ Last Medical Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medical History**

Do you have any allergies to medications:  no  yes If yes, explain: \_\_\_\_\_

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

List all major injuries, surgeries, and/of hospitalization you have had: \_\_\_\_\_

List any of the following that you have had: crossed eyes, drooping eyelids, prominent eyes, glaucoma, retinal disease, cataract, eye infections, or eye injury: \_\_\_\_\_

Are you pregnant and /or nursing?  no  yes  
 Do you wear glasses?  no  yes If yes, how old is your present pair if lenses? \_\_\_\_\_  
 Do you wear contact lenses?  no  yes If yes, how old is your present pair if lenses? \_\_\_\_\_  
 Type of contact lenses?  Rigid  Soft  Extended Wear  Other Are they comfortable?  yes  no

**Family History**

Please note any family history(parent, grandparent, sibling, children, (living or deceased) for the following conditions:

DISEASE/CONDITION	NO	YES	RELATIONSHIP TO YOU
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment / Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	_____

**\*Please turn this form over and complete side two\***

**Social History**

*This information is kept strictly confidential. However you may discuss this portion directly with doctor if you prefer,*

yes, I would prefer to discuss my Social History information directly with my doctor.(Check box)

Do you Drive?  no  yes If yes, do you have visual difficulty when driving?  no  yes If yes, please describe:

Do you use tobacco products?  no  yes If yes, type / amount/how long: \_\_\_\_\_

Do you drink alcohol?  no  yes If yes, type / amount/how long: \_\_\_\_\_

Do you use illegal drugs?  no  yes If yes, type / amount/how long: \_\_\_\_\_

Have you ever been exposed to or infected with:  Gonorrhea  Hepatitis  HIV  Syphilis

**Review of systems**

Do you currently, or have you ever had any problems in the following areas;

<b>SYSTEM</b>	<b>NO</b>	<b>YES</b>	<b>NO</b>	<b>YES</b>
<b>CONSTITUTIONAL</b>				
Fever,Weight Loss/Gain	<input type="checkbox"/>	<input type="checkbox"/>		
<b>NEUROLOGICAL</b>				
Headaches	<input type="checkbox"/>	<input type="checkbox"/>		
Migraines	<input type="checkbox"/>	<input type="checkbox"/>		
Seizures	<input type="checkbox"/>	<input type="checkbox"/>		
<b>EYES</b>				
Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Distorted Vision/Halos	<input type="checkbox"/>	<input type="checkbox"/>		
Loss of Side Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Dryness	<input type="checkbox"/>	<input type="checkbox"/>		
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>		
Redness	<input type="checkbox"/>	<input type="checkbox"/>		
Sandy or Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>		
Itching	<input type="checkbox"/>	<input type="checkbox"/>		
Burning	<input type="checkbox"/>	<input type="checkbox"/>		
Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>		
Excess Tearing/Watering	<input type="checkbox"/>	<input type="checkbox"/>		
Glare/Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>		
Eye Pain or Soreness	<input type="checkbox"/>	<input type="checkbox"/>		
Chronic Infection of Eye of Lid	<input type="checkbox"/>	<input type="checkbox"/>		
Sties or Chalazion	<input type="checkbox"/>	<input type="checkbox"/>		
Flashes/Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>		
<b>ENDOCRINE</b>	<input type="checkbox"/>	<input type="checkbox"/>		
Thyroid / Other Glands	<input type="checkbox"/>	<input type="checkbox"/>		
			<b>EARS,NOSE,MOUTH,THROAT</b>	
			Allergies/Hay Fever	<input type="checkbox"/>
			Sinus Congestion	<input type="checkbox"/>
			Runny Nose	<input type="checkbox"/>
			Post-Nasal Drip	<input type="checkbox"/>
			Chronic Cough	<input type="checkbox"/>
			Dry-Throat / Mouth	<input type="checkbox"/>
			<b>RESPIRATORY</b>	
			Asthma	<input type="checkbox"/>
			Chronic Bronchitis	<input type="checkbox"/>
			Emphysema	<input type="checkbox"/>
			<b>VASCULAR/CARDIOVASCULAR</b>	
			Diabetes	<input type="checkbox"/>
			Heart Pain	<input type="checkbox"/>
			High Blood Pressure	<input type="checkbox"/>
			Vascular Disease	<input type="checkbox"/>
			<b>GASTROINTESTINAL</b>	
			Diarrhea	<input type="checkbox"/>
			Constipation	<input type="checkbox"/>
			<b>Genitourinary</b>	
			Genitals/ Kidney /Bladder	<input type="checkbox"/>
			<b>BONES / JOINTS / MUSCLES</b>	
			Rheumatoid Arthritis	<input type="checkbox"/>
			Muscle Pain	<input type="checkbox"/>
			Joint Pain	<input type="checkbox"/>
			<b>LYMPHATIC / HEMATOLOGIC</b>	
			Anemia	<input type="checkbox"/>
			Bleeding Problems	<input type="checkbox"/>
			<b>ALLERGIC / IMMUNOLOGIC</b>	<input type="checkbox"/>
			<b>PSYCHIATRIC</b>	<input type="checkbox"/>

If you answered YES to any of the above of have a condition not listed, please explain & list medications:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
*Patient's Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Doctor's Signature*

\_\_\_\_\_  
*Date*



**Brian F. Rowley O.D.**  
539 South 100 West  
Payson, UT 84651  
801-465-0355

Patient Name: _____
Today's Date: _____

**ACKNOWLEDGEMENT OF RECEIPT OF HIPPA PRIVACY LAW**

In the course of providing service to you, we create, receive, and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for services, and to conduct healthcare operations involving our office. Our Privacy Policy describes the uses and disclosures in detail.

I acknowledge that I received a copy of Apple Valley Vision's Notice of Privacy Practices:

Signature of Patient, if over 18, or Legal Guardian \_\_\_\_\_

**REFRACTION FEE**

The part of your evaluation that determines your prescription is called a "refraction." If you have routine vision benefits such as VSP, Eye Med, or Medical Eye Services, your refraction is typically included with your exam benefits. Some Medical insurance's, namely Medicare, do not cover the fee for this service. **The fee for refraction is \$50. My initials and signature below verifies I understand all policies and fees.**

\_\_\_\_\_ *Initials*

**SPECTACLE REMAKE POLICY**

Each pair of glasses is custom crafted for each patient with their unique prescription. We will start your custom spectacle order immediately. Any cancellations after lenses have been ordered will be billed at 50% of retail. At the doctors' discretion, patients who are not satisfied with the vision in their new glasses will have their prescription adjusted at no cost, within 45 days of the original purchase date. Any patient who fails to adapt to their new progressives will have their prescription remade one time into a lens of their choice at no additional charge. Refunds are not available on progressive lenses, and cash refunds are not possible.

**\*We require a deposit of 50% on all eyeglass orders. The balance will be due at the time of delivery.**

\_\_\_\_\_ *Initials*

**THE CONTACT LENS PROCESS**

Contact lens evaluation services are not an included part of an eye health evaluation and vision assessment, and **additional fees apply. These fees range between \$40 up to \$1500** and can only be firmly quoted after a baseline vision status has been determined. Fees are customized according to the complexity of the case and the predicted time necessary to care for the individual patient. Evaluation fees cover: fitting, training, sample cleaning solutions, **two months of follow up care as well as a pair of initial disposable trial lenses.** Specialty lenses and office visits outside the initial two-month period are not included and will be billed accordingly. Much like glasses, contact lens materials require additional fees. If allowed, insurance benefits will be applied to contact lens overages. Once completed, you will receive a contact lens prescription.

\*We warranty unopened boxes of contact lenses if your prescription changes during 1 year after purchase, or if for some reason you are dissatisfied. \*All gas permeable contact lenses have a 60-day warranty.

\_\_\_\_\_ *Initials*

**Financial Disclaimers**

We will attempt to verify your insurance eligibility for services and or materials before your appointment. Verification of eligibility is done as a courtesy only and is not a guarantee of payment. If I have medical insurance or routine vision benefits, I authorize my plan carrier to directly pay Apple Valley Vision. I also authorize Apple Valley Vision to release any information required for payment. ***If my insurance does not pay, or partially pays, I understand I am responsible for the payment in full or the remaining balance. This includes any collection fees, court costs and attorney fees incurred in collecting the balance.*** There is a \$30 fee for returned checks. My signature below verifies I understand and accept this financial agreement with all above disclaimers.

Signature \_\_\_\_\_

Date \_\_\_\_\_